

### **INSTRUCTIONS FOR CASH ACCOUNTS:**

Please take the Affidavit of Trust / Certificate of Trust to each bank in which you have a checking account, savings account, or certificates of deposit. The bank will require you to sign a new signature card to transfer these accounts into the name of your trust. **You do NOT need to have new checks printed.** The signature card will be sufficient to transfer your account. Please contact our office once the transaction is completed to ensure that your trust is completely funded.